



Forward-Thinking Wealth



UK High Yield Income Fund

General Information for Wholesale Investors

Warnings & Disclaimers

WARNING: FOR WHOLESALE INVESTORS ONLY

This brochure and its contents are intended for qualified Wholesale Investors only. The Sequince Capital UK High Yield Income Fund is open to Wholesale Investors who receive offers in Australia.

The information on this brochure is general advice only. Before acting on any information, you should consider the appropriateness of it having regard to your particular objectives, financial situation and needs, and seek advice.

You should obtain copy of the IM and read it thoroughly before deciding to invest.

Investing involves risk including the possible loss of principal. The investment capabilities described herein involve risks due, among other things, to the nature of the underlying investments. All examples herein are for illustrative purposes only and there can be no assurance that any particular investment objective will be realised or any investment strategy seeking to achieve such objective will be successful. Past performance is not a reliable indication of future performance.

Whilst every effort has been made to ensure the accuracy of the information contained in this publication, the Author and its subsidiaries do not guarantee that the publication is completely free of errors, inaccuracies or omissions, and accordingly, the Author and its subsidiaries shall not be liable for any loss or damage caused.

Information within this publication may also be subject to change without notice.



Targeting 10% p.a. income returns while seeking to preserve capital.*

The Sequince Capital UK High Yield Income Fund is an exceptional opportunity for Wholesale Investors to invest in alternative UK assets

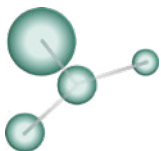
- Targeting regular income distributions
- Capital Preservation Strategies via insurance and secured lending
- Experienced team of managers
- Purpose-built to deliver investor outcomes

* This is a target, not a forecast. No returns are guaranteed and you may suffer a capital loss.



Diversify your Portfolio by investing in alternative assets which seek to return regular income.

The Fund has been designed to provide investors access to bespoke alternative investment opportunities in the UK that target high yields at regular distribution intervals, that would not otherwise be accessible via conventional investment managers in Australia.



Diversify your portfolio

Bespoke, alternative
high yield-targeted
investment fund



Defined and exceptional

Target distributions
for Wholesale
Investors



Experienced Managers

Broadly experienced
in alternative
investments and
funds management



Unique Investments

Access unique
investment
opportunities not
typically available
via conventional
investment managers





We aim to deliver superior income with regular distributions

Sequince Capital seeks to generate superior absolute income returns compared to its competitors, while seeking to preserve investor capital.

Sequince Capital and its counterparties in the UK have developed a unique portfolio of credit instruments and investment vehicles that comprise litigation funding coupled with after-the-event insurance and top tier film financing secured by corporate guarantees, and seek to preserve investor capital by selecting investments where downside risk is insurable, or capital is secured.

Investing always involves risk including the possible loss of principal. All examples herein are for illustrative purposes only and there can be no assurance that any particular investment objective will be realised or any investment strategy seeking to achieve such objective will be successful. The risks associated with this investment may be higher than other traditional asset classes. Past performance is not a reliable indication of future performance. Please read the IM before making any decision about this investment.

An innovative way to diversify

Sequince Capital is a globally-focused and connected fund manager that manages money on behalf of private wholesale clients, the clients of financial advisers and institutional investment partners. Our team has over 30 years of experience and has global relationships with a broad range of investors to provide a robust and capable capital vehicle for deployment into unique alternative investment opportunities.



Our core objective is to pursue superior absolute returns compared to our competitors, while seeking to preserve investor capital.

The Fund's primary objective is to return an annual income yield of 10% (nett of fees, before tax), with regular distributions, and a minimum investment timeframe of 3 years. This is a target, not a forecast. No returns are guaranteed.

The Fund also aims to preserve investor capital by selecting investments where downside risk is insurable, and/or capital is secured by corporate or government guarantees.

The Fund is open to Wholesale Investors only. You should read the Information Memorandum before making an investment.

Engineered to Expedite Results

We invest from an Australian-based perspective, but scan the globe for the best opportunities in which to invest our, and your, capital for long-term wealth creation.

Targeting 10% p.a*

Target Yield (nett of fees)

Sequince Capital seeks to generate superior absolute returns compared to its competitors, while seeking to preserve investor capital.

* This is a target, not a forecast. No returns are guaranteed and you may suffer a capital loss.



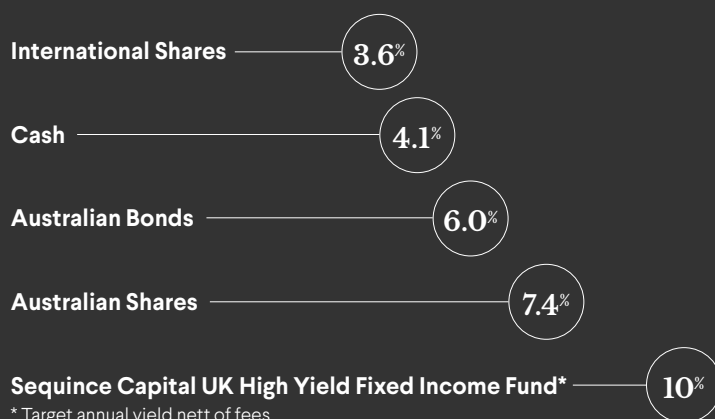
A risk-return ratio worth considering.

The Sequince Capital (Wholesale) UK High Yield Income Fund aims to deliver better returns than cash or bonds, while seeking to preserve investor capital.

The risks associated with this investment may be higher than other traditional asset classes. All investors must always consider the trade-off between risk and return when considering an investment.

All investments carry risk. Full details of the risks associated with this Fund can be found within the IM. Visit sequincecapital.com and complete your details in the form to receive your copy today.

Earn a better return



* Target annual yield net of fees

Our (Wholesale) UK High Yield Income Fund targets a higher income return than cash, term deposits, Australian Bonds, International shares and Australian shares.

Source: Gross returns for 20 years to 30 June, 2020. Research conducted and published by Vanguard Investments Australia Ltd

WARNING: All investors must always consider the trade-off between risk and return when considering an investment. All investments carry risk. The risks associated with this investment may be higher than the assets compared in this illustration. Full details of the risks associated with this Fund can be found within the IM. Complete your details in the form to receive your copy today. All examples herein are for illustrative purposes only and there can be no assurance that any particular investment objective will be realised or any investment strategy seeking to achieve such objective will be successful. Past performance is not a reliable indication of future performance.

* Target yield and investment objective. Investment performance and capital preservation is never guaranteed.





Choice of Distribution & Reinvestment options

Choose from income distributions to your nominated bank account, reinvestment into the fund, or a combination of both.

An Australian Innovator in Global Alternative Yield Investments

Sequince Capital is a globally-focused and connected fund manager that manages money on behalf of private wholesale clients, the clients of financial advisers and institutional investment partners. Our team has over 30 years of experience and has global relationships with a broad range of investors to provide a robust and capable capital vehicle for deployment into innovative alternative investment opportunities.

Part of a consortium of some of the world's most innovative and connected investment specialists, via Sequince Capital, our clients can access a unique underlying ecosystem of global opportunities, typically off the radar of most Australian-based investment managers.

Get in touch with our expert team to learn more today

Our friendly and professional team is happy to explain to you further how Wholesale Investors can take advantage of our UK High Yield Income Fund which aims to deliver superior absolute returns compared to its competitors, while seeking to preserve investor capital.

It's completely obligation-free to speak with one of our experts. Simply visit sequincecapital.com and submit your details..

