



**ON DEMAND - PAY
LOAD TO ORBIT**
LAUNCH SOLUTIONS

IMPORTANT INFORMATION

NOTICE TO INVESTORS

This investment promotion for subscription of shares is a highly confidential document and has been prepared by and approved as a financial promotion by Orbit Express Pty Ltd solely for use in connection with this offering of shares in Orbit Boy Pty Ltd, trading under the brand name of Orbit Express ("OX" or the "Company").

The investment described may not be suitable for all recipients of this investment promotion. Before making an investment decision, prospective investors are advised to consult a licenced investment adviser who specialises in investments of this kind.

FORWARD-LOOKING STATEMENTS

This document contains forward-looking statements. These statements relate to, amongst other things, the Company's future prospects, developments and business strategies. Forward-looking statements are identified by their use of terms and phrases such

as "believe", "could", "envisage", "estimate", "intend", "may", "plan", "will" or the negative of those, variations or comparable expressions, including references

to assumptions. The forward-looking statements in this document are based on current expectations and are subject to risk and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements.

RISK FACTORS

This document are based on current expectations and are subject to risk and uncertainties that could cause actual results to differ materially from those expressed or implied by those statements. Certain risks to, and uncertainties for, the Company are specifically described in the section headed "Risks". If one or more of these risks or uncertainties materialises, or if underlying assumptions prove incorrect, the Company's actual results may vary materially from those expected, estimated or projected.

Given these risks and uncertainties, potential investors should not place any reliance on forward-looking statements. These forward-looking statements are made only as at the date of this document. Neither the Directors nor the Company undertake any obligation to update forward looking statements or Risks other than as required by the law, whether as a result of new information, future events or otherwise risks inherent in the Company they should not invest in the Company.

A prospective investor should consider carefully whether an investment in the company is suitable for themselves in the light of their personal circumstances, the economic climate and the financial resources available to them. Each prospective applicant for shares is wholly responsible for ensuring that all aspects of the Company are acceptable to them. There can be no assurance that the Company's objectives in respect to any of its funds will be achieved and investment results may vary substantially over time.

ORBIT BOY — LAUNCHING EMERGING GLOBAL SPACE PARTICIPANTS



- ▶ Orbit Boy is focused on the emerging space sectors of Australia , Europe, Africa and Asia Pacific.
- ▶ We have unrivaled access to IP and technical experience to provide responsive launches with simple payload integration solutions.
- ▶ These solutions fit commercial operations in LEO (Lower Earth Orbit) as well as GEO (Geostationary Orbit) and Lunar Orbit transfer capabilities.
- ▶ The technology and expertise Orbit Boy possesses can provide newly established space participants and Government agencies with multiple space sector capabilities even faster than its competitors in the USA.
- ▶ Orbit Boy is confident it can provide advanced solutions to fast track the Australian Civil Space Strategy 2019-2028 deliverables.
- ▶ OB can provide multiple solutions to solve the global demand for “access to space”, satellite manufacturing (for remote sensing and communications payload), and space exploration missions inside the Artemis Program framework with a focus on micro-sat platforms .
- ▶ Achieving first commercial launches in 2024, Orbit Boy will become one of the leaders of the global space scene and one of the first global payload-to-orbit solutions providers with a strong international footprint and rich space technology heritage.

NEXT DAY SPACE LAUNCH SERVICE



AIR DROPPED LAUNCH – PAYLOAD TO ORBIT SOLUTION

Customers want to be able to anticipate launching their payload into orbit as fast as possible. They want this without wasting additional resources on expertise and hardware to achieve their mission goals.

It's not rockets, satellites, commercial customers or Space Agencies we need in orbit, but payload to get mission results in a timely and cost-efficient manner.

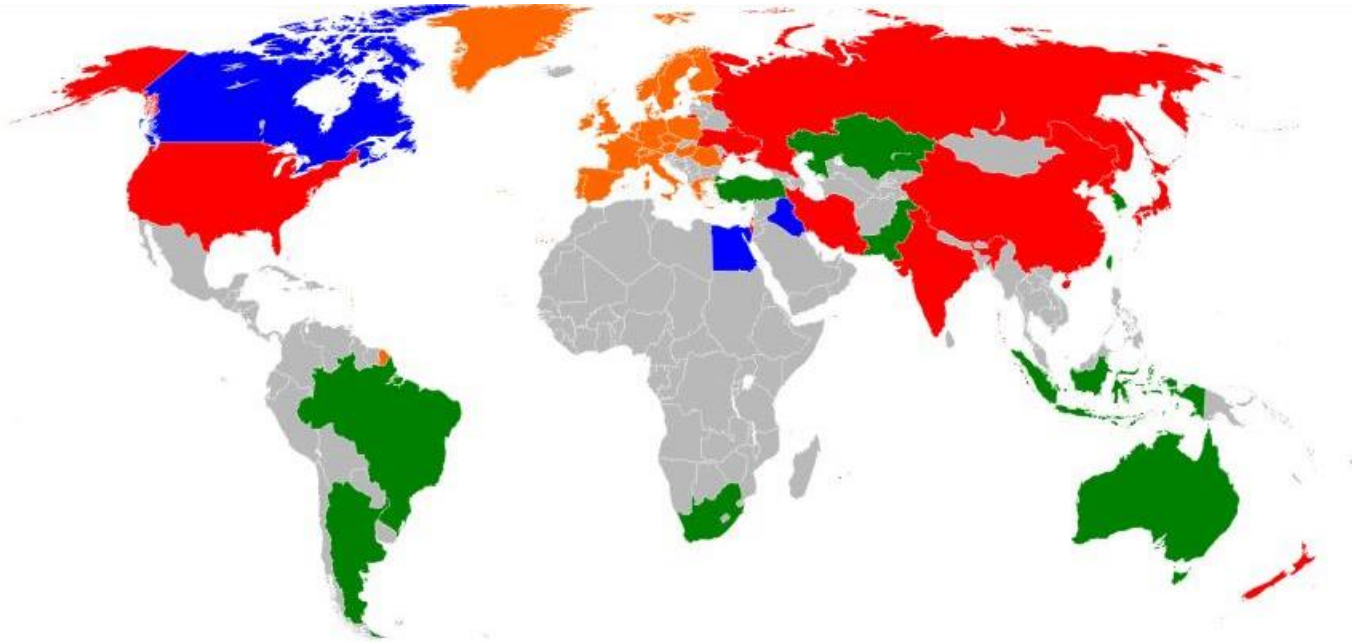
Orbit Boy is the solution as we provide the following services :

- ▶ Our Rockets can store fuel for long periods of time - always ready to go
- ▶ Payload security, fast payload to launcher integration.
- ▶ Fast turnover enables next day launches.
- ▶ Carrier agnostic models leads to significant cost efficiency and simplifies scaling up.

SECTION 01

LAUNCH SERVICES PROVIDER TO THE EMERGING MARKETS

OVERVIEW OF THE EMERGING SPACE LAUNCH MARKETPLACE



Confirmed Orbit Launch Capabilities

Abandoned Orbital Launch

No launch Capabilities planned

Orbit Launch Capabilities Government

Orbit Launch project in development

SERVICES WE PROVIDE

- ▶ Autonomous access to space from any jurisdiction.
- ▶ Deploying payloads into different orbits and altitudes
- ▶ Transferring payloads into GEO, Lunar Orbit and Interplanetary Missions.
- ▶ Deploying an entire constellation on a single launch.
- ▶ Ideal for constellations of CubeSats (up to 3 microsatellites).
- ▶ On-Orbit servicing capabilities (inspection, de-orbiting, relocation).

SECTORS WE SERVICE

▶ **Business & Innovation**

- ▶ Cost effective space deploy
- ▶ Possibility of non standard orbits

Government and Defence

- ▶ Immediate Emergency Launch services
- ▶ Reduced risk of technology leaks to foreign based launch companies

3 STRATEGIC LAUNCH BASES TO BE ESTABLISHED BY FIRST QUARTER 2021

KEY FOCUS REGIONS



Our leadership team holds established space sector relationships and contacts within the commercial and military aerospace sector. Via these relationships we are able to establish 3 strategic launch bases to service our target markets.

Our key parameters for deciding our jurisdiction are as follows :

1. Supportive government
2. Existing infrastructure to reduce establishment costs
3. Speed to market via strategic location.
4. Little or no launch services in place or planned for this jurisdiction
5. All of these important components ensure our on demand service can be delivered to our customers.



Confirmed



In Progress



North/Central America



South America



Asia Pacific



Europe



Middle East/Africa

SECTION 02

AIR-LAUNCH SYSTEM OVERVIEW



LAUNCHER AND CARRIER SPECIFICATIONS

Oribit Boy is not reliant on one carrier aircraft to enable delivery of payload orbit, unlike our only competitor company.

We provide a solution that can be deployed from multiple carrier aircraft without modification if the aircraft has a moveable under carriage hatch.

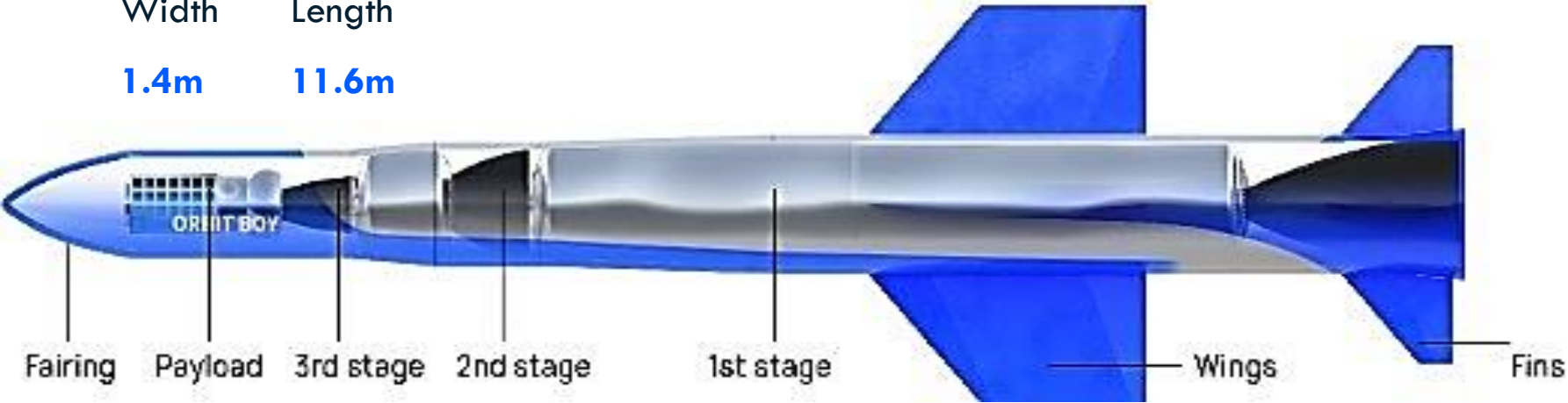
This allows for multiple launches to occur from several destinations at the same time assuming the contract launch partner has the appropriate carrier aircraft.

Our solid fuel technology allows us to transport fuel via air , sea or land and gives us the competitive edge due to our ability to move decisively and efficiently for on demand launch services



Lift off weight	Width	Length
14.5t	1.4m	11.6m

Payload
200 kg



CARRIER AGNOSTIC - FASTER DEPLOYMENT & STRICT PAYLOAD SECURITY FOR DEFENCE

EXAMPLE AIRCRAFT THAT CAN BE USED – THE AUSTRALIAN DEFENCE FORCE CURRENTLY OWNS 4 BOEING C-17 AIRCRAFT

This provides the ADF with the ability to have rapid launch capabilities via the use of their existing C-17 Fleet and maintain essential payload integrity and confidentiality



Launch Point Range
2000 km

Airdrop Altitude
9000 m

Airdrop Velocity
650 km/h



Airbus A400M



Boeing C-17



IL-76



AN-178

STEP BY STEP - LAUNCH SERVICE OVERVIEW

TO USE OUR ON-DEMAND AIR-LAUNCH SYSTEM JUST FOLLOW 5 EASY STEPS TO GET TO ORBIT .

Step 1 – Customer provides location , proof of applicable permits and licences and timetable for their proposed micro satellite launch.

Step 2 – Customer informs OX as to whether they will require usage of the Orbit Boy carrier or whether they will use their own. Customer must then provide full detailed specifications and mandatory pilot and crew training must be completed for first launch program only

Step 3 – When the micro-satellite arrives at our payload processing mobile cleanroom and installed at the customer's local airport, OX monitors particle counts, humidity, and temperature to ensure that the clean room operates at ISO 8 Cleanliness standards.

Step 4 – Once the satellite is deemed as safe and secure, we integrate this with the OX Launcher. This space port and launch can be initiated from any airfield that meets both landing and take-off requirements of an Orbit Boy carrier plane. As a result, technical payload confidentiality is ensured, which is crucial for National Defense markets globally.

Step 5 – Launch within 24 hours (subject to no training requirements)



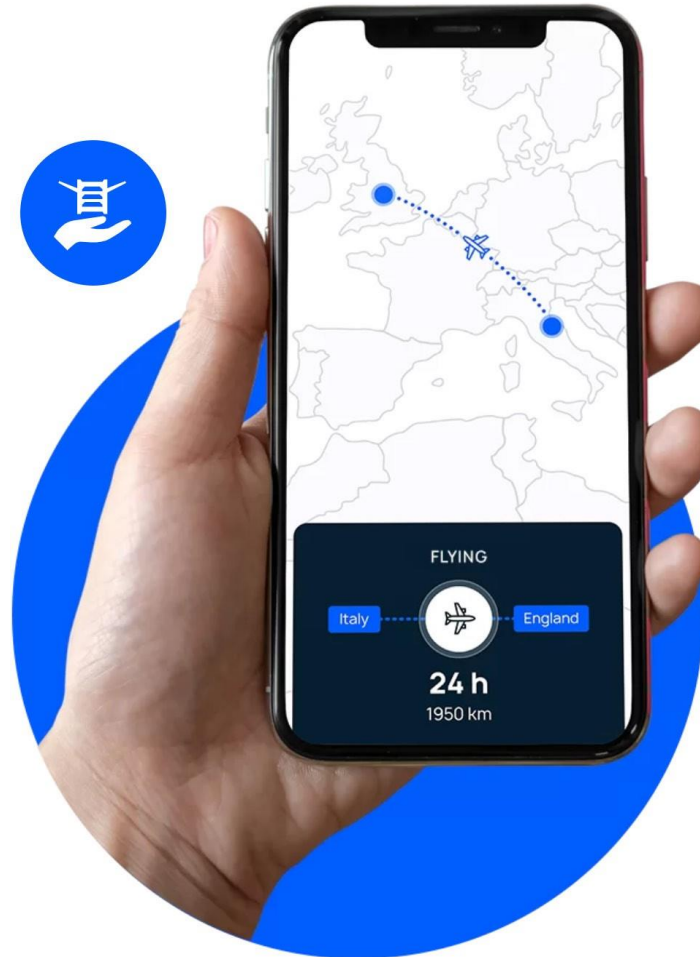
ON-DEMAND — FAST TRACK LAUNCHES

DELIVER YOUR PAYLOAD TO ORBIT - WITHOUT STRESS AND DELAYS

By utilizing our on-demand air-launch system with optional upper stage space tug (for deep space missions and on-orbit servicing) and modular micro sat platform to fit various types of payload.

OX provides an approach that will significantly simplify mission planning and execution on the customer side. This will increase profit margins for payload-to-orbit solutions providers globally.

Our application provides customers with a highly secure multi function application



The Launch
Process



Payload
processing



Pre-launch
process



SECTION 03

NEW LAUNCH MISSION CONTROL BASE

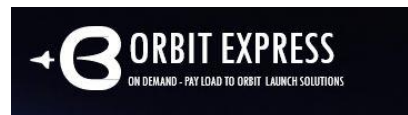
FOR EUROPE AND AFRICA

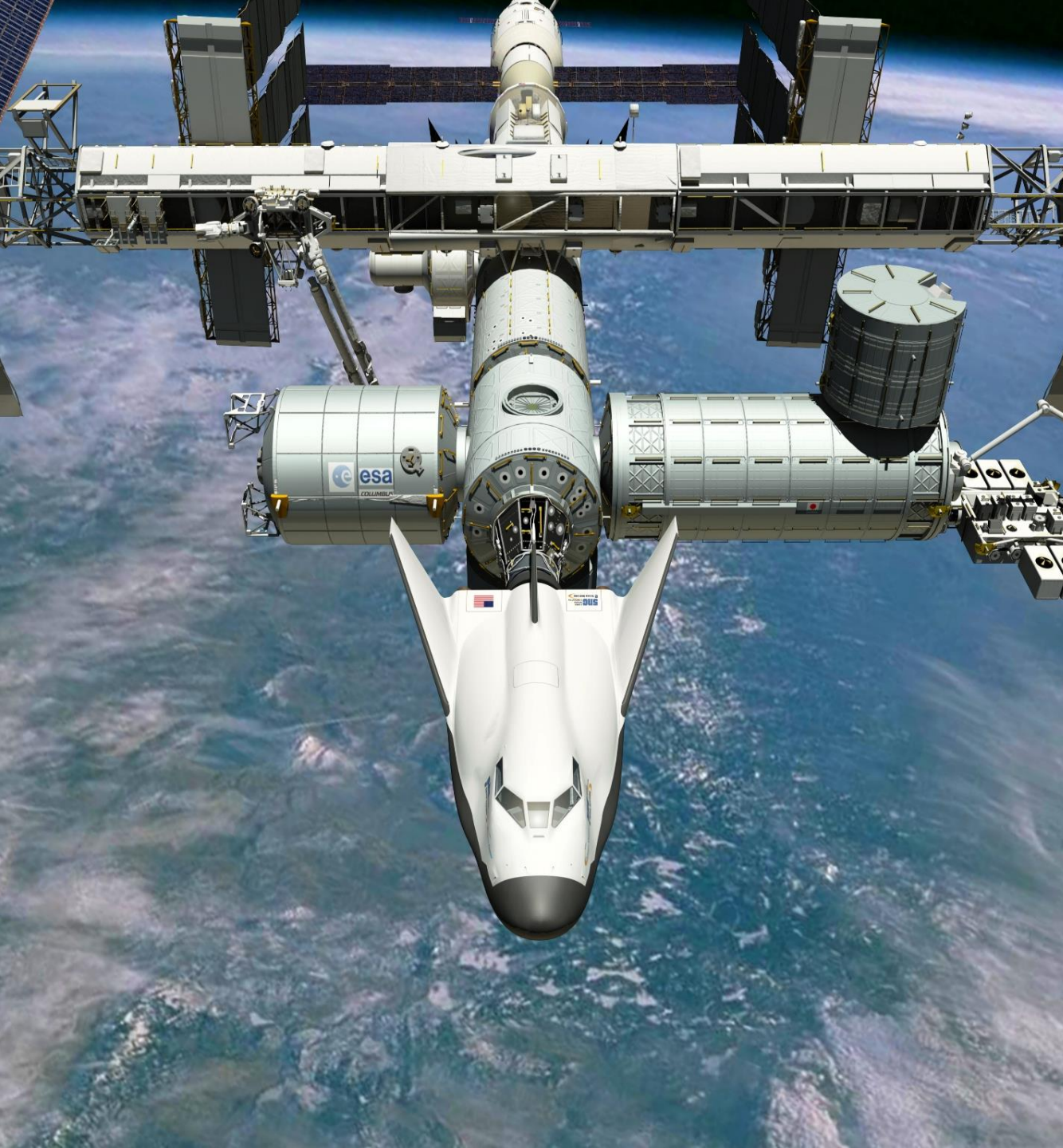
FIRST MISSION CONTROL BASE - COMISO SICILY ITALY



After presenting to local authorities for the concept of the Orbit Boy Air-Launch System and our vision for autonomous access to space from Cosimo for the territory of Italy, Orbit Boy and Italspazio received positive feedback and gained support in developing the project roadmap overviewed in the next slide .

Orbit Boy plans to use Comiso airbase as its launch control centre; here we have existing infrastructure that will significantly reduce our set up costs and a supportive local Government. These factors will allow the company to use this ex military base for carrier aircraft maintenance, launch vehicle integration and take off further reducing the capital expenditure for mission control establishment.

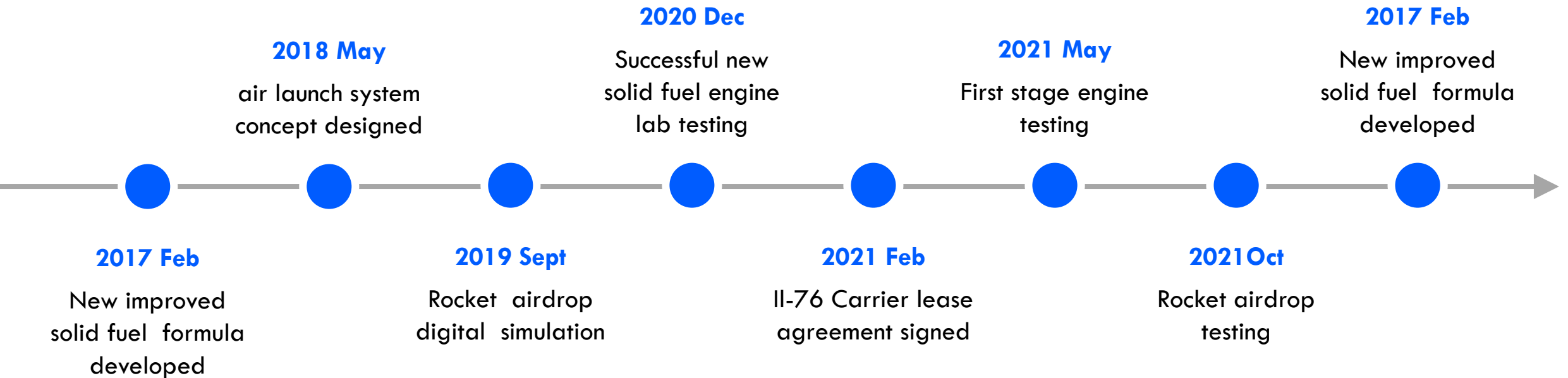




SECTION 04

DEVELOPMENT MILESTONES

TECHNOLOGY DEVELOPMENT MILESTONES



SECTION 05

TEAM



TECHNOLOGY DEVELOPMENT MILESTONES

NEW BOARD MEMBERS



GIANGRANDE BARRESI

PhD in Physics, member of the International Academy of Astronautics, designer of satellite systems, Mission Manager and Launch Director at NASA.



DALE TIETZ

Pentagon Star Wars Program Manager, U.S. Air Force pilot, Strategic Defense Initiative program Director, business developer and technology pioneer with over 40 years of aerospace experience.



LYUBOMYR SABADOSH (CHAIRMAN)

Former Chairman of the State Space Agency of Ukraine. Under his leadership Soyuz, Proton and Zenit vehicles were successfully launched from the Baikonur Cosmodrome



TOM YOUNG (NON EXECUTIVE DIRECTOR)

has over 20 years of experience as a stockbroker and venture capitalist who specializes in private asset procurement, corporate services, and financing programs



VOLODYMYR USOV (CEO)

Volodymyr Usov advocated the idea of deploying a conproposed a more important role for private companies as a foundation for the National Space Program, conducting negotiations with investment companies globally. He signed the Memorandum with the Moon Village Association to seek new opportunities for Ukrainian moon-oriented space technology. Under his leadership Ukraine joined NASA's "Artemis Accords" program becoming the 9th nation in the broadest and most diverse international space exploration coalition in history.



YURII ALEKSEEV (ADVISORY BOARD MEMBER, FOUNDER)

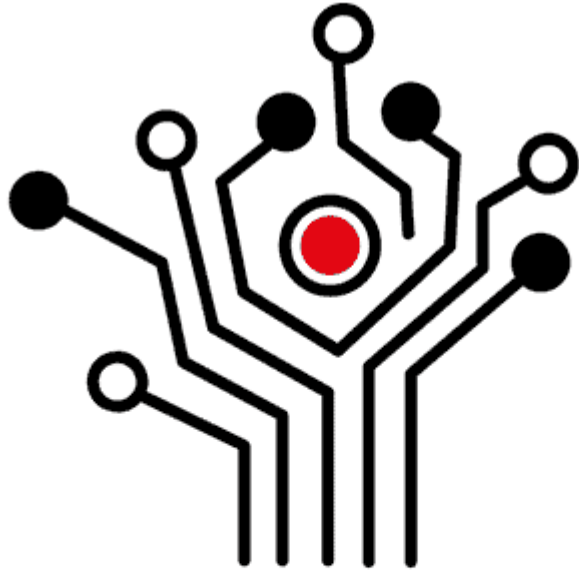
Hero of Ukraine, former Chairman of the State Space Agency of Ukraine who successfully implemented Zenit Sea Launch and Land Launch projects.



SECTION 06

NEW LAUNCH CONTRACT & FORWARD STRATEGY

LAUNCH CONTRACT PROVIDES INDUSTRY VALIDATION



creo TECH

Instruments S.A.

USD \$5m Binding Launch Service Signed for Launch in 2024

Oribit Boy has secured a valuable Binding Preliminary Launch Services Agreement with an Established Polish Space Sector Leader Creotech Instruments SA

Creotech Instruments SA is a leader of the polish space sector.

For many years the company has been successfully implementing projects, mainly for the European Space Agency ,as well as commercial entities.

Creotech is also present in the market of unmanned aerial systems, providing devices and software m.in for the supervision of drone traffic.

The devices created by Creotech Instruments are used in the most modern and technologically advanced research institutions in the world, i.e. the European Organization for Nuclear Research CERN in Geneva, the GSI Heavy Ion Research Institute or the DESY Research Center in Germany.

Future Opportunities

The company is currently in advanced negotiations with several emerging markets space services and manufacturing companies for similar contracts and will update with further details in the near term

SECTION 07

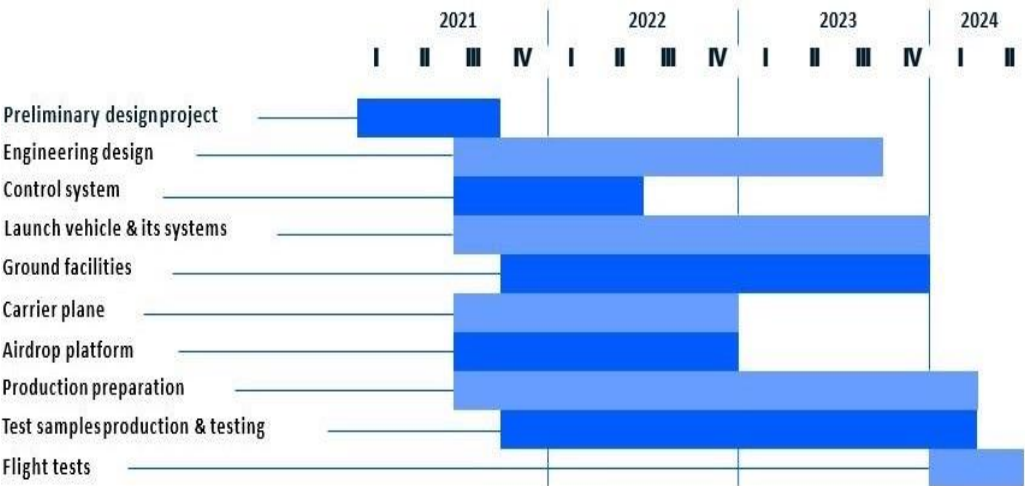
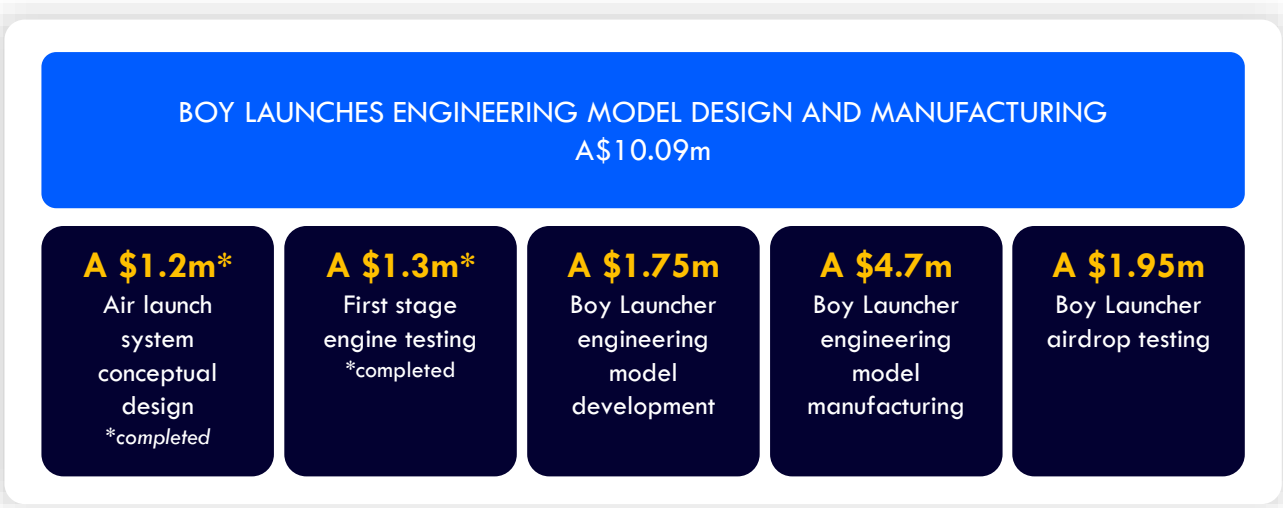
FUNDING AND DEVELOPMENT PLAN

FUNDING REQUIREMENTS AND VALUE STRATEGY PRE SPAC LISTING



Our key focus will be to obtain forward launch contracts and technology licensing agreements prior to completing a SPAC merger to obtain the highest possible valuation.

Using current multiples outlined in the previous slide investors can expect a substantial valuation uplift from the current round in comparison with any alternative exchange listing program



CAPITAL REQUIRED MINIMUM A\$10.9 M TO COMPLETE TEST LAUNCH AND ATTRACT SIGNIFICANT VALUATION UPLIFT VIA SPAC LISTING

Capital ToBe Sourced From US SPAC Listing Industry Partnerships , Licensing Agreements , Government Grants and Shareholder Equity

Total funding requirements for full commercial operations A\$150m

ENTERPRISE VALUATION FOR INVESTORS VIA THE CURRENT ROUND
A\$25M

PATHWAY FOR LIQUIDITY - US SPAC LISTING

LISTING VIA US SPAC MERGER – TIMETABLE 6 -9 MONTHS

The companies primary plan is to begin a program to achieve a potential valuation uplift via listing in the US. The timeframe for this is potentially within the next 6 -9 months.

Orbit Industries has already received an indicative proposal to list via SPAC merger in which the following estimated timetable for completion has been provided:

- ▶ Stage 1 **Build the companies profile** with US investors and address internal company milestones that are required to achieve a significant uplift in valuation via the US markets - 1-6 weeks
- ▶ Stage 2 **LOI with US SPAC** for the acquisition of the company – 1-6 weeks
- ▶ Stage 3 **Venture Round of US\$15- \$30m** via roadshow and offer to venture capital, family offices and government industry participants globally 6-18 weeks
- ▶ Stage 4 **SPAC/ De- SPAC listing process** and associated existing SPAC shareholder roadshow program – 12 -24 weeks Valuation TBD post pre-SPAC round US Roadshow.

Our key focus will be to obtain forward launch contracts and technology licensing agreements prior to completing the SPAC merger to obtain the highest possible valuation. Using current multiples outlined in the previous slide investors can expect a superior valuation in comparison with any alternative exchange listing program.

WE HAVE ONLY ONE COMPETITOR – VIRGIN ORBIT

LAUNCH SERVICE COMPARISON

VIRGIN ORBIT

Liquid–fuel Rocket

Payload processing at
launcher's US domestic
facility

Limited number of take-
off locations

Custom carrier plane

Oribit Boy

Solid-fuel Rocket

Mobile payload
processing at
customer's local airport

Standard transport
aircraft

Take-off from any
international or military
carrier airport



Valuation – USD \$3.7bn
US SPAC merger Nextgen
Acquisition Corp 11

Successful Pay Load to
Orbit Launches - 11

Launch Contracts In
Hand – USD \$300m



Valuation – USD \$20m
(A\$25M)
US SPAC value = TBD

Successful Pay Load To
Orbit Launches 150+*
* (As Chairman of
Ukraine Space Agency)

Launch Contracts In
Hand – USD \$5m



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