

PrimaryMarkets Takeover Offer Achieves 91.56% Acceptances– Satisfaction of Minimum Acceptance Condition

Complii FinTech Solutions Ltd (CF1.ASX) (**Complii**) is pleased to provide an update in relation to Complii's off-market takeover bid to acquire 100% of the fully paid ordinary shares on issue in PrimaryMarkets Limited (**PrimaryMarkets**) pursuant to the bidder's statement dated 22 September 2021 (**Takeover Offer**).

The Takeover Offer opened on Wednesday, 29 September 2021 and, only 5 days after the opening date, 77 of the 90 PrimaryMarkets shareholders have accepted the Takeover Offer.

Complii's voting power in PrimaryMarkets has risen from 0% to 91.56%. The bidder's statement for the Takeover Offer specifies a 90% minimum acceptance condition.

The Takeover Offer is scheduled to close on 2 November 2021.

Attached is a copy of the notices given to PrimaryMarkets and ASIC as required by sections 630(4) and 654C(1) of the *Corporations Act 2001* (Cth).

This announcement is authorised by the Board of Complii Fintech Solutions Ltd.

- ENDS -

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NOTICE OF FULFILMENT OF CONDITION
(CORPORATIONS ACT 2001 (CTH) SECTION 630(4))
OFF-MARKET TAKEOVER OFFER BY COMPLII FINTECH SOLUTIONS LTD

Complii Fintech Solutions Ltd (ACN 098 238 585) (**Complii**) gives the following notice in relation to its off-market takeover offer for all of the fully paid ordinary shares in PrimaryMarkets Limited (ACN 136 368 244) pursuant to its bidder's statement dated 22 September 2021 (**Bidder's Statement, Offer**)

For the purposes of section 630(4) of the *Corporations Act 2001* (Cth), Complii gives notice that the condition set out in section 11.8(a) (Minimum Acceptance) of the Bidder's Statement has been fulfilled, and accordingly, the Offer made by Complii under the Bidder's Statement and any takeover contract arising from acceptance of the Offer are now free of that condition

Dated: 4 October 2021



Craig Mason
Signed for and on behalf of
Complii Fintech Solutions Ltd

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NOTICE OF SUBSTANTIAL HOLDING
(CORPORATIONS ACT 2001 (CTH) SECTION 654C(1))
OFF-MARKET TAKEOVER OFFER BY COMPLII FINTECH SOLUTIONS LTD

Complii FinTech Solutions Ltd (ACN 098 238 585) gives notice in accordance with section 654C(1) of the *Corporations Act 2001* (Cth) that its voting power in PrimaryMarkets Limited (ACN 136 368 244) has risen from below 75% to 91.56%.

Dated: 4 October 2021



Craig Mason
Signed for and on behalf of
Complii FinTech Solutions Ltd

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