

HYDRACELL MISSION:

To become the world's preeminent developer, innovator and provider of Mag-Air Cell technology, delivering a globally accessible alternative to dry cell (disposable) batteries, which reduces the overall environmental footprint and makes a real difference to people's lives in both developed and developing nations.

INVESTMENT HIGHLIGHTS

- ✓ High performance water activated fuel cell.
- ✓ Globally attractive growth market.
- ✓ Eco-friendly solution for the biggest industry issues (poisonous landfill globally).
- ✓ Globally patented technology.
- ✓ Significant potential to positively impact the developing world.
- ✓ Currently in commercialisation phase.
- ✓ Prioritised global launch strategy for sustainable profitable growth.

SOLVING THE BATTERY MARKETS BIGGEST ISSUES



HIGH PERFORMANCE

Virtually infinite shelf life and superior overall run time of up to x32 standard AA batteries.*



ECO FRIENDLY

Eco-friendly battery range. Non toxic, non hazardous, recyclable & bio-degradable.



SAFER

Safer for young children, free from lead/acid contamination and non toxic if swallowed.



GLOBAL ACCESS

Superior alternative to affordable, safe and sustainable mobile power for the developing world.

OUR TECHNOLOGY

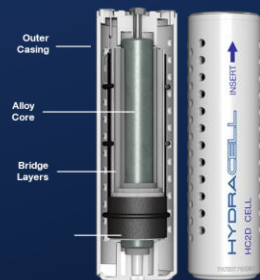
POWER GENERATION: generates its own power when activated, as opposed to a traditional battery, which stores and releases power.

VIRTUALLY INFINITE LIFE: prior to activation, whereas traditional batteries lose effective life overtime (between 2 and 10 years).

LONG USE TIME: A HC2D battery delivers same output as up to x32 regular batteries on a constant use basis.

ENVIRONMENTALLY FRIENDLY: The natural minerals and materials ensure no soil contamination vs traditional batteries and outer case is fully re-cyclable.

HYDRACELL TECHNOLOGY



OUR COMPETITIVE ADVANTAGE

ONE X HYDRACELL
(HC2D (*) FORM FACTOR)

= 32 X DRY CELL BATTERIES

= 7 LITRES OF KEROSENE (*)

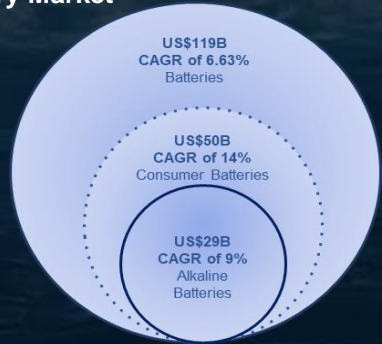


(*) Kerosene Lamp burned at 0.03 / litre / hour
Lawrence Berkeley
National Laboratory 28
June 2003

A GLOBAL MARKET OPPORTUNITY

To ‘own’ the sustainable, safe and socially active mobile power segment...

Global Battery Market



Global Torch Market



EXISTING PRODUCT PORTFOLIO

Aqua Flash

Aqua Tac

Aqua Pro

Orca

Emergency Lights

Lantern

Individual Cells & Replacements

INNOVATION PIPELINE

Standard Size Battery Cells

Battery Type	Launch Year	Market Vol. Share
D	FY22	6%
C	FY22	9%
9V	FY23	
6V	FY23	3%
AA	FY24	60%
AAA	FY24	
Other	FY25	22%



Global Segments

Product Segment	Share of Battery Sales
Torches	4%
Emergency & Standby	29%
Consumer Electronics	58%
Toys	7%
Vehicles	2%

CAPITAL RAISE AND USE OF FUNDS

\$A'000	FY22	FY23	FY24	FY25
REVENUE	\$6,756	\$28,007	\$54,981	\$85,461
EBITDA \$	-\$1,526	\$855	\$6,769	\$15,233
EBITDA %	(22.6)%	3.1%	12.3%	17.8%
Adjusted EBITDA \$ *	-\$438	\$5,023	\$15,455	\$25,806
Adjusted EBITDA % *	-6.5%	17.9%	28.1%	30.2%

HydraLight International Pty Ltd. is seeking expressions of interest to participate in its upcoming capital raise to fund R&D innovation pipeline commercialisation and accelerated global expansion.

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